

LIPA BANK

LOAN APPLICATION FORM

ORIGINATING BRANCH: _____

Form NO. LAF-01-14

Amount of Loan Applied For	Term	Mode of Payment
Php _____		

Borrower
 Name: _____ Date of Birth: _____ Age: _____
(Last) (First) (Middle) Place of Birth: _____
 Marital Status: Single Married (Date _____) Widowed _____ years Separated _____ years
 Home Address: _____ Tel. no. _____
 Years in above address: _____ Ownership: Own Rent Living with parents Others _____
 Provincial Address: _____
 Employer (or name of business, if self employed): _____
 Office Address: _____ Tel.no. _____
 Nature of business: _____ Length of service: _____ years
 Place to contact subject: Office address Residence Provincial address

Spouse/Co-borrower
 Name: _____ Date of Birth: _____ Age: _____
(Last) (First) (Middle) Place of Birth: _____
 Employer (or name of business, if self employed): _____
 Office Address: _____ Tel.no. _____
 Nature of business: _____ Length of service: _____ years
 No. of dependents of borrower and spouse: _____ Dependent's age: _____, _____, _____, _____, _____

IF SELF-EMPLOYED	Year started	Initial Capital	Present Capital			
BORROWER						
SPOUSE						
EMPLOYMENT	Employer	Address	Date of employment		Position	Monthly Salary
			From	To		
BORROWER						
SPOUSE						

Monthly Income	Borrower	Spouse	Total	Monthly Expenses(Borrower and Spouse)
Salaries	P _____	P _____	P _____	Living Utilities P _____
Allowance	_____	_____	_____	Education _____
Commissions	_____	_____	_____	Transportation _____
Rental Income	_____	_____	_____	Amortization _____
Others(specify)	_____	_____	_____	Others(specify) _____
TOTAL	P _____	P _____	P _____	TOTAL P _____

DETAILS OF MONTHLY INSTALLMENT DEBTS (INCLUDE ALL EXISTING LOANS & FINANCING)

Creditor	Address	Security	Maturity Date	Original Amount	Outstanding Balance	Monthly Amortization
					P _____	P _____
Total					P _____	P _____

FINANCIAL STANDING

ASSETS	AMOUNT	LIABILITIES	AMOUNT
Cash on Hand	P _____	Revolving charge accounts	P _____
Stocks and Bonds		Unsecured loans	
Real Estate		Real Estate mortgage loans	
Automobile		Automotive loans	
Others(Specify)		Appliance loans	
		Other debts -- itemize	
		Total Liabilities (D)	P _____
Total Assets(A)	P _____	Net Worth (A-D)	P _____

BANK ACCOUNTS

BANK	Branch/Address	Type of account	Account No.	Date Opened	Balance

REAL ESTATE OWNED					
Location	Type of Property	Acquisition Cost	Market Value	Mortgage Balance	Rental Income

CARS/VEHICLE OWNED				
Location	Model	Acquisition Cost	Market Value	Mortgage Balance

LOAN AND CREDIT REFERENCES							
Banks/Financial Institution (with complete address)	Purpose	Security	Highest Amt. Owed	Present Balance	Date		
					Obtained	Fully Paid	

TRADE REFERENCES			
Name of Supplier	Address	Telephone Number	Volume per Month
Name of Client	Address	Telephone Number	Volume per Month

GENERAL INFORMATION(If yes, explain on separate sheet)				
	Borrower		Spouse	
	Yes	No	Yes	No
Have you ever applied for any loan with Lipa Bank before?				
Ever had a car, appliance or real estate financed?				
Co-maker endorser of any note?				

AGREEMENT

I(We) affirm that each of the statements made in this application is true and correct and agree to notify the bank of any material change affecting the information contained herein. I(We) authorize the bank or any of its representative to obtain and verify such information as may be required covering this application from the Bureau of Internal Revenue in compliance with BSP Circular 549 series of 2006 as well as the above references or any other resources. I(We) agree that all information obtained by LIPABANK shall remain its property whether or not the loan is granted.

Signature(Borrower)_____ Signature(Spouse/Co-borrower)_____

Date: _____ Date: _____

DO NOT FILL IN THIS PORTION: BANK USE ONLY			
REFERRED BY	EVALUATED BY	ENDORSED TO CREDIT INVESTIGATOR	ENDORSED TO APPRAISER

REMARKS